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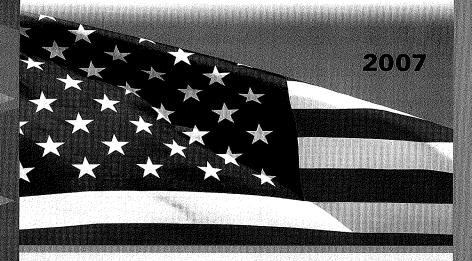






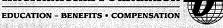
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Name	2007 Date/Location*	Designed Especially for	Program Content
Part I Certificate of Achievement in Public Plan Policy—CAPPP™— in Employee Pensions and Employee Health**	March 3-4 • San Diego, CA June 19-20 • Chicago, IL	Trustees (executive directors and key administrative staff)	Strategic and comprehensive fundamentals are covered in four-hour segments on effective public employee plan governance. Curricula offered in Employee Pensions and Employee Health. Exam administered.
Part II Certificate of Achievement in Public Plan Policy—CAPPP™— in Employee Pensions and Employee Health**	June 21-22 • Chicago, IL Nov. 3-4 • Anaheim, CA	Trustees (executive directors and key administrative staff)	Strategic and comprehensive fundamentals are covered in four-hour segments on effective public employee plan governance. Curricula offered in Employee Pensions and Employee Health. Exam administered.
Benefits Conference for Public Employees	March 5-6 San Diego, CA	Trustees, key leaders, managers and administrators	Specific 1¼-hour sessions of interest only to public sector agencies; includes investment, health and pension topics all in one conference.
Investments Institute	April 23-25 White Sulphur Springs, WV	Trustees (administrative staff and advisors/managers)	Sessions of 1¼-hour each reflect current trends and hot topics, along with refreshers in the basics.
Scholar Series in Board Governance	November 3-4 Anaheim, CA	CAPPP Graduates experienced trustees and administrators	Intensive two-day program that includes small group discussions, participation exercises, impromptu panels and case studies. An essay examination is administered.
U.S. Annual Employee Benefits Conference	November 4-7 Anaheim, CA	Trustees, managers and administrative staff	Over 100 topics addressing all aspects of benefits, with several sessions specific to those representing the public sector.
Certificate Series—Public Sector Defined Contribution Plans	March 6-7 • San Diego, CA October 10-11 • Providence, RI	Trustees, administrative staff and anyone who works with public sector plans	Covers fiduciary obligations, ways to improve fund performance and reduce fees, how to pay for plan expense without using employer dollars, how to improve education and customer service, and what needs to be done to keep the plan in compliance.
Washington Legislative Update	May 21-23 Washington, D.C.	Employee benefits representa- tives who serve multiemployer, single employer and public sector benefit plans	It is a unique and invaluable opportunity to hear first hand about proposed or recently enacted legislation and regulations that influence, and may alter the future direction of the employee benefit plans you serve.
Portfolio Concepts and Management *	May 21-24 Philadelphia, PA	Trustees and administrative staff of multiemployer and public sector benefit plans	Basic principles of portfolio theory and primary investment vehicles for employee benefit plan investors, taught by faculty of The Wharton School.
Advanced Investments Management	September 24-27 Philadelphia, PA	Trustees and administrative staff of multiemployer and public sector benefit plans	In-depth, investment strategies and investment management taught by faculty of The Wharton School.
Health Care Management Conference	August 6-8 Williamsburg, VA	Trustees, administrators, pro- fessionals and key managers	Topics for a more sophisticated audience specifically addressing the unique and complex issues encountered in managing health care plans.

^{*}Registration opens fourth quarter 2006. **Note: Contract opportunities are available.

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